



Advancing Investment Intelligence through Discipline, Innovation, and Global Expertise

At Centenary Asset Management, we combine fundamental and quantitative research, proprietary AI, and deep global market expertise to build investment solutions for investors at every stage.

Our approach is grounded in disciplined decision-making and continuous innovation, led by experienced professionals who understand that lasting returns demand both analytical precision and sound human judgment.

Intelligent Investing. Enduring Returns.

Discover our investment philosophy, solutions, technology, and approach to global markets.

CENTENARY
ASSET
MANAGEMENT

Company Brochure 2026



SOLUTIONS BUILT AROUND YOU

We provide investment solutions for every stage of the investor journey, from individuals building their first portfolio to institutional investors. By combining human judgment, market insight, and proprietary AI-driven analytics, we build adaptive strategies around your objectives, risk profile, and capital, helping you navigate complexity and pursue sustainable, risk-adjusted growth.

CORE ACCOUNT

Professional Investment
Management, Accessible From Day
One.

ELITE ACCOUNT

Greater Access. Greater Flexibility. Greater
Growth Potential.

INSTITUTIONAL ACCOUNT

Strategic Scale. Bespoke Management.
Exclusive Access.

WHO WE ARE

Centenary Asset Management is a leading global investment manager with more than \$14 billion in assets under management, delivering superior, risk-adjusted returns through proprietary AI, quantitative research, and disciplined portfolio construction.

INTELLIGENCE THAT THINKS BEYOND TECHNOLOGY

We see technology not as a substitute for expertise, but as its force multiplier. Our proprietary AI sharpens analysis, strengthens precision, and informs every decision, uncovering opportunities others miss and pursuing superior, risk-adjusted returns.

BUILT FOR AGILITY AND PRECISION

Our investment process uses AI-driven models for stock selection, market interpretation, and multi asset allocation. These models turn quantitative signals, fundamental research, and continuous market data into transparent, adaptive frameworks that reflect how global markets actually behave. They identify opportunities, assess risk, and rebalance portfolios as conditions change, across established asset classes and emerging areas of digital finance. Technology strengthens each decision, and our investment teams apply it with clarity and discipline.

Intelligence That Strengthens Every Investment Decision

Research comes first.

AI surfaces signals. Analysts challenge them. Capital follows.

Allocation adapts to the market regime.

Models sense market shifts. Risk limits govern every rebalance.

Every signal must earn its place.

Validated before launch. Explainable throughout. Governed once live.

Centenary remains **responsive**
without becoming reactive.

Our approach to investing

Technology identifies what is changing, experienced investment professionals determine why it matters, and disciplined portfolio management decides how capital should respond.



Human
Judgement.
Intelligent
Technology.



CORE ACCOUNT

PROFESSIONAL INVESTMENT
MANAGEMENT, ACCESSIBLE
FROM DAY ONE.

The Core Account delivers a professionally managed portfolio for investors at every stage, from those building their first portfolio to experienced private investors. It combines disciplined portfolio management, fundamental and quantitative research, and proprietary AI-driven market intelligence to identify opportunities and manage risk as market conditions change.

WHY CLIENTS CHOOSE OUR CORE ACCOUNT

REAL-TIME PORTFOLIO OVERSIGHT

Your portfolio is monitored continuously across global markets, with positions, market movements, and exposures tracked in real time. Clear visual reporting gives you an immediate view of activity and performance, without unnecessary complexity.

FLEXIBLE ACCESS TO YOUR CAPITAL

Request a withdrawal whenever you need access to your funds. A straightforward process keeps you in control of your capital, while your portfolio remains professionally managed.

PROFESSIONAL INVESTMENT INTELLIGENCE

Gain the same research-driven capabilities that underpin Centenary's wider portfolio management. Fundamental and quantitative research and proprietary AI-driven market intelligence work alongside human judgment to identify opportunities, assess changing risks, and inform every portfolio decision.

A RESEARCH- DRIVEN PORTFOLIO, BUILT AROUND CHANGING MARKETS.



CENTENARY AT A GLANCE

\$14+bn

Assets under
management

200k+

Clients across
27 countries

96%

Of investors
stay with us
for over 3
years

Detailed account information is available on request.



ELITE ACCOUNT

GREATER ACCESS. GREATER FLEXIBILITY. GREATER GROWTH POTENTIAL.

The Elite Account is built for investors who want to build capital at a higher level, with access to a broader range of opportunities and greater portfolio flexibility. Alongside actively managed exposure to global public markets, Elite clients may gain access to selected private-market and pre-IPO opportunities where Centenary identifies compelling long-term potential.

WHY CLIENTS CHOOSE OUR ELITE ACCOUNT

EXPANDED INVESTMENT ACCESS

Go beyond public markets with access to a broader investment universe, including selected private market and pre-IPO opportunities. Each is considered selectively through Centenary's research and investment process, giving you exposure to companies and sectors before they reach public markets.

GREATER GROWTH AND COMPOUNDING POTENTIAL

Request a withdrawal whenever you need access to your funds. A straightforward process keeps you in control of your capital, while your portfolio remains professionally managed.

ADVANCED PORTFOLIO MANAGEMENT

Benefit from a more sophisticated investment process that combines fundamental and quantitative research, proprietary AI-driven market intelligence, and experienced investment judgment. Portfolios are actively reviewed and rebalanced as valuations, market signals, risk exposures, and opportunities evolve.

A BROADER
MANDATE,
BUILT TO
CAPTURE
GROWTH
ACROSS
PUBLIC AND
PRIVATE
MARKETS.

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INSTITUTIONAL ACCOUNT

STRATEGIC SCALE. BESPOKE
MANAGEMENT. EXCLUSIVE
ACCESS.

The Institutional Account is reserved for a select group of qualified investors whose capital, objectives, and requirements call for a bespoke approach. Each relationship is structured around the investor's objectives, risk parameters, liquidity requirements, and long-term capital strategy.



WHY CLIENTS CHOOSE OUR INSTITUTIONAL ACCOUNT

BESPOKE CAPITAL MANAGEMENT

Your portfolio is structured around your objectives, risk parameters, liquidity requirements, and capital strategy, not a standardised account model. This gives you greater flexibility in how significant capital is allocated and managed.

EXCLUSIVE INVESTMENT ACCESS

Alongside global public-market investments, Institutional clients may be considered for selected private market, pre-IPO, and strategically negotiated opportunities. Access is selective and subject to availability, due diligence, suitability, and applicable investment terms.

SENIOR-LEVEL PORTFOLIO OVERSIGHT

Your portfolio receives ongoing oversight from Centenary's senior investment team, supported by fundamental and quantitative research, proprietary AI-driven market intelligence, and proprietary modelling. Decisions are reviewed continuously as market conditions, opportunities, and portfolio risks evolve.

BESPOKE PORTFOLIOS, BUILT AROUND YOUR CAPITAL, OPPORTUNITY, AND RISK.

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LEADERSHIP TEAM

STRATEGIC SCALE.
BESPOKE
MANAGEMENT.
EXCLUSIVE ACCESS.

Our global team brings together deep investment experience, advanced technology, and an entrepreneurial mindset, united by a commitment to disciplined decision-making and excellence in everything we do.

Our senior investment professionals bring an average of more than 20 years of industry experience, reflecting the depth, stability, and commitment behind Centenary's mission: to create enduring value through disciplined investing and shared purpose.

EXPERIENCE THAT LEADS. INTELLIGENCE THAT PERFORMS.



Mr. Rosenfield founded Centenary in 2018 and oversees global trading, portfolio management, and strategic direction. Prior to founding Centenary, he was a Senior Portfolio Manager at BlackRock, where he managed multi-asset strategies. Mr. Rosenfield holds a First-Class Honours degree in Economics from the London School of Economics and an MBA from INSEAD.

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Mr. Stein joined Centenary in 2022 and leads all financial operations, capital strategy, and investor relations. He previously served as Finance Director at KKR Europe and held senior roles at Goldman Sachs. Mr. Stein holds a B.A. in Accounting and Finance from the University of Cambridge.

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Mr. Mehta joined Centenary in 2023 to lead the firm's AI-driven technology initiatives. Prior to joining, he held senior data science positions at Citadel and JPMorgan. He earned a B.Eng. in Computer Science from Imperial College London and an M.Sc. in Artificial Intelligence from the University of Oxford.

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Mr. Thornton joined Centenary in 2020 and oversees all aspects of risk management and portfolio analytics. He previously served as Head of Risk Analytics at Barclays Capital and Millennium Management. Mr. Thornton holds a B.Sc. in Mathematics from the University of Manchester and an M.Sc. in Financial Engineering from the London Business School.

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Ms. Caldwell joined Centenary in 2021 and manages global investor engagement and communication. Before joining Centenary, she worked at Bridgewater Associates advising institutional clients. She holds a B.A. in Economics and International Relations from Durham University.

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Join Our Network
of Exclusive
Investors.

Connect.

Register online or speak with our team about your objectives.

Choose your account.

We help you select the Core, Elite, or Institutional solution that fits your goals and capital.

Begin.

Fund your account and let our research-driven process go to work.

Prefer to talk
first?

Schedule a call
and our team will
walk you through
every option.



Step Into
Intelligent
Investing.





CENTENARY
ASSET MANAGEMENT

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Your next step starts at centenary.co